Net debt breakdown - Unaudited

€B

June 30, '18				Sept. 30, '18(*)		
Cons.	Ind.	Fin.		Cons.	Ind.	Fin.
16.4	13.5	2.9	**Gross Debt (**)**	15.4	12.9	2.5
(0.3)	(0.3)	-	Fin. Receiv. from Fin.Co. JV	(0.4)	(0.4)	-
(0.3)	(0.3)	(0.0)	Derivatives M-to-M, Net	(0.3)	(0.3)	(0.0)
(13.5)	(13.3)	(0.2)	Cash & marketable securities	(12.3)	(12.1)	(0.2)
2.2	(0.5)	2.7	**Net debt /(cash)**	2.5	0.2	2.3

(*): amounts include Magneti Marelli for comparability with prior periods and previously provided guidance

(**): net of Intersegment receivables

Note: Numbers may not add due to rounding

Gross debt breakdown - Unaudited

€B

Outstanding June 30, '18		Outstanding Sept. 30, '18(*)
15.9	Cash maturities	15.0
6.6	Bank debt	6.3
8.7	Capital market debt	8.1
0.7	Other debt	0.7
0.5	Asset-backed financing	0.4
(0.0)	Accruals	0.0
16.4	**Gross Debt**	**15.4**
(0.3)	Fin. Receiv. from Fin.Co. JV	(0.4)
16.1	**Gross debt** (net of Fin. Receiv. from Fin.Co. JV)	**15.1**
(13.5)	Cash & marketable securities	(12.3)
(0.3)	Derivatives (assets)/liabilities	(0.3)
2.2	**Net debt / (cash)**	**2.5**
7.6	Undrawn committed revolving facilities	7.7

(*): amounts include Magneti Marelli for comparability with prior periods and previously provided guidance

Note: Numbers may not add due to rounding

Debt maturity schedule - Unaudited

€B

Outstanding Sept. 30, '18 *		3M 2018 *	2019 *	2020 *	2021 *	2022 *	Beyond *
6.3	Bank debt	2.8	1.3	0.7	0,4	0.7	0.4
8.1	Capital market debt	0.1	1.8	1.3	1.0	1.4	2.5
0.7	Other debt	0.4	0.1	0.1	0.0	0.0	0.1
15.0	**Total cash maturities ****	**3.2**	**3.2**	**2.1**	**1.4**	**2.1**	**3.1**
12.3	**Cash and marketable securities**						
7.7	Undrawn committed revolving facilities						
20.0	**Total available liquidity**						
7.9	Sale of receivables (IFRS de-recognition compliant)						
5.0	*of which receivables sold to financial services JVs (FCA Bank)*						

Note: Numbers may not add due to rounding

* Amounts include Magneti Marelli for comparability with prior periods and previously provided guidance

** Excludes accruals and Asset backed financing (€ 0.4B in September 2018). Total Debt vs Third Parties € 15.4B